

navafin

Values | Enterprise
Innovation | Sustainability
Social Responsibility





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Strategic vision and Group companies

01

The story of an **ENTREPRENEURIAL FAMILY**

The story is rooted in the entrepreneurial journey of the Navarra family, built on vision, discipline and an international mindset. In the 1960s, Totò Navarra Senior and his wife Tanina left Sicily for England, where he founded his first company near London. He later returned to Italy, bringing with him a strong sense of method, rigor and a global perspective that would leave a lasting mark on the company's identity.

The second generation embraced and strengthened this legacy. Salvatore Navarra, Totò's son, led a phase of consolidation and diversification, transforming the family's entrepreneurial vocation into a modern and well-structured organization. Alongside him, his wife Maria played a fundamental role. Her focus on people, her expertise in human resources and her belief in the centrality of human capital enriched and strengthened both the entrepreneurial projects and the family's business journey, opening new perspectives and paths for growth.

Today, the third generation, with Giuseppe and Totò Junior, carries this legacy forward with a clear focus on the future. Young entrepreneurs educated in Italy, with academic and professional experience in international environments, represent the natural evolution of a path that combines tradition and family roots with a global, sustainable and socially responsible outlook, focused on long-term value creation.

TIMELINE

1970 | 1980

Totò Navarra Senior launches his entrepreneurial activity in Woking (United Kingdom), laying the foundations of the family's business journey

1988

Foundation of the first company operating in Facility Management in Italy

1990

The sole proprietorship is converted into a joint-stock company, marking the beginning of a nationwide expansion strategy

2000-2020

Second-generation consolidation under the leadership of Salvatore and Maria

Today

The third generation – Giuseppe and Totò Junior – guides the family and its business system toward new international challenges



Core Values

Our strength lies in combining the values, lifestyle and international working method inherited from Grandfather Totò and his sons with the passion and determination rooted in our heritage. In this way, we build the future with responsibility and vision.

The Navarra Family

Method and discipline

A legacy of an international mindset



Consistency, commitment and dedication

The foundation of every entrepreneurial decision and a guiding principle for long-term choices



Passion and determination

The driving force behind the Navarra generations



Innovation

The ability to evolve and to consistently look ahead



Sustainability and social responsibility

A commitment to people and territories



Centrality of human capital

A distinctive focus on enhancing and valuing people





Navafin: the Navarra Family Holding

Navafin stems from the vision of the Navarra family as a holding company created to enhance and develop entrepreneurial projects across different business sectors, united by a common foundation: enterprise, values, innovation, sustainability and social responsibility.

Navafin is not merely a corporate and financial structure, but the expression of an entrepreneurial model

It integrates an international vision with Mediterranean roots, transforming them into energy and operational strength to build new entrepreneurial opportunities.



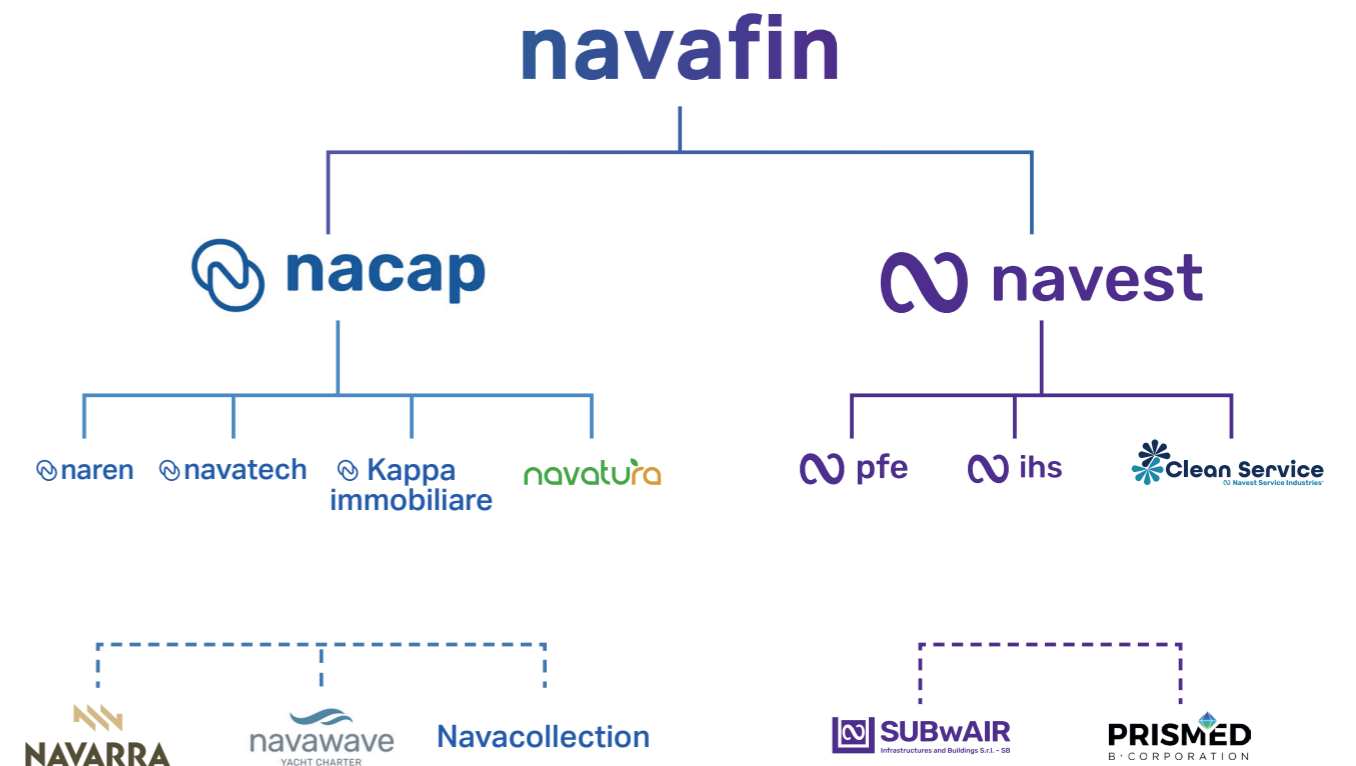
Industrial scope



A diversified presence that enables the Group to support entrepreneurial initiatives through an integrated vision, focused on value creation in the territories in which it operates and on long-term sustainability. This is achieved through controlling interests and minority investments, while maintaining strategic coherence, operational discipline and adherence to the Group's values.

Group organizational structure

Navafin oversees a diversified portfolio composed of two operating sub-holdings: **Navest** and **Nacap**, together with a range of controlled and equity-invested companies, under a flexible governance model focused on development.



Legend

- companies controlled by Nacap
- - - - companies owned by Nacap with an insignificant minority stake

Legend

- companies controlled by Navest
- - - - companies owned by Navest with an insignificant minority stake

VISION

Navafin stems from the entrepreneurial culture of the Navarra family, founded on the continuity of values and the strength of generational transitions. To combine an international vision with Mediterranean roots in order to create long-term value, with responsibility and continuity.

Innovation, social responsibility and sustainability guide every decision we make

We believe that business is not merely an economic engine, but also a means to improve people's quality of life and to contribute to the growth of communities. Navafin represents an entrepreneurial model that combines tradition and modernity, building bridges between generations and territories, with a constant focus on the long term.

To foster development and generate sustainable value

By enhancing people and the territories in which we operate, we promote a solid, resilient and long-term-oriented entrepreneurial model. Through the Group's companies, we transform experience and innovation into tangible opportunities, supporting growth that combines industrial discipline, social responsibility and environmental awareness.

MISSION

15

Companies

6.000

People

Geographical Presence

Italy | United States
United Kingdom | Finland
| Australia | Belgium
Switzerland | Canada
Colombia | China

Consolidated perimeter revenue

130,1 mln



2024

166,8 mln



2025

177,4 mln



Bdg 2026

04



 navest



Navest is an operating sub-holding that coordinates and oversees a group of companies active in the Facility Management sector, among the leading players in Italy, including Pfe S.p.A., Ihs S.p.A., Clean Service S.r.l. and SUBwAIR.

Through its subsidiaries, it promotes a people-oriented, innovation-driven and sustainability-focused model, supporting clients with integrated Hard and Soft Facility Management services.

PROFILE



Navest Companies

Pfe, Ihs, Clean Service and **SUBwAIR** deliver integrated and global Facility Management services that make the use of spaces more comfortable, pleasant and safe. We operate within corporate, civil and commercial buildings, industrial facilities and public environments such as hospitals, schools, universities, airports and railway stations, as well as 4- and 5-star hotels and resorts.

VISION

Navest creates the conditions for partner companies to perform at their best, enabling them to focus on their core business and strategic development. It supports them in improving operational performance by enhancing the way their people live and work within professional environments.

Work better, live better.

Sustainability & Innovation are the key drivers of activities and shared services across the companies within the Navest sub-holding. Acting as a partner to clients in their sustainable growth journey is an ambitious yet already tangible objective. The centralization of the sub-holding's vision and mission enables the alignment and harmonization of strategies, processes and working methods across all Group companies.





Since 1988, Pfe S.p.A. has operated nationwide in the integrated management of Facility Management services, establishing itself among the leading operators in Italy.

It supports public and private clients in ensuring the continuity of their core business through an integrated service offering for the healthcare, civil and industrial sectors. Thanks to a widespread territorial presence, Pfe delivers cleaning and sanitation services, integrated with soft and hard services (technical maintenance and energy management), with particular expertise in critical and highly complex organizational environments.

In a highly labor-intensive sector, Pfe's growth has been built on structured human resource management, supported by solid industrial plans and a long-term strategic vision. This journey has led the company from a family-run business to a joint-stock company, now recognized as a reliable and well-structured national player.

SECTORS OF OPERATION

- CIVIL
- INDUSTRIAL
- HEALTHCARE



180

Active clients

3.500

Employees

51

Countries in our Workforce

65%

Female employees

92,5 mln

Forecast Revenue for 2025



Services

Soft Facility

- Cleaning and environmental hygiene
- Sanitization and disinfection
- Pest control and rodent control
- Indoor air quality services
- Reception and concierge services
- Porterage, logistics and courier services
- Cloakroom and laundry services
- Mailroom services
- Auxiliary and social-healthcare support services
- Green area management
- Fire safety supervision services

Hard Facility

- Operation and maintenance of technical systems
- Extraordinary maintenance of technical systems
- Building maintenance works
- Technical systems upgrading and refurbishment
- Installation of new systems
- Functional upgrading and renovation works

Plus

Innovation and digitalization

Pfe has designed and implemented a web-based platform to support the integrated management of services, capable of governing the entire operational and economic cycle:

- Intervention planning
- Task allocation and activity reporting
- Request and ticket management
- Document control
- KPI/SLA performance monitoring and reporting

The platform enables structured and shared information flows between on-site operations and the back office, ensuring transparency, end-to-end traceability and timely action. It is supported by innovative tools (IoT, BMS, etc.), with data continuously available for audits, inspections and decision-making.

Clever Job

Clever Job® is Pfe's patented working method, inspired by Lean Management principles: a streamlined organizational model designed to minimize waste, optimize processes and promote a continuous improvement approach. A method that strengthens operational efficiency and enhances the quality of work organization.

Sustainable Building

A project through which Pfe supports clients in their sustainable growth journey, starting with an analysis of the current status of buildings: energy and water consumption, waste management, logistics and mobility. Based on this assessment, an action plan is developed, including targeted improvement solutions such as training, communication, process optimization, consumption reduction and improved waste separation management. The objective is to enhance sustainability performance while also generating economic savings. The project also supports activities related to the preparation of the Sustainability Report.





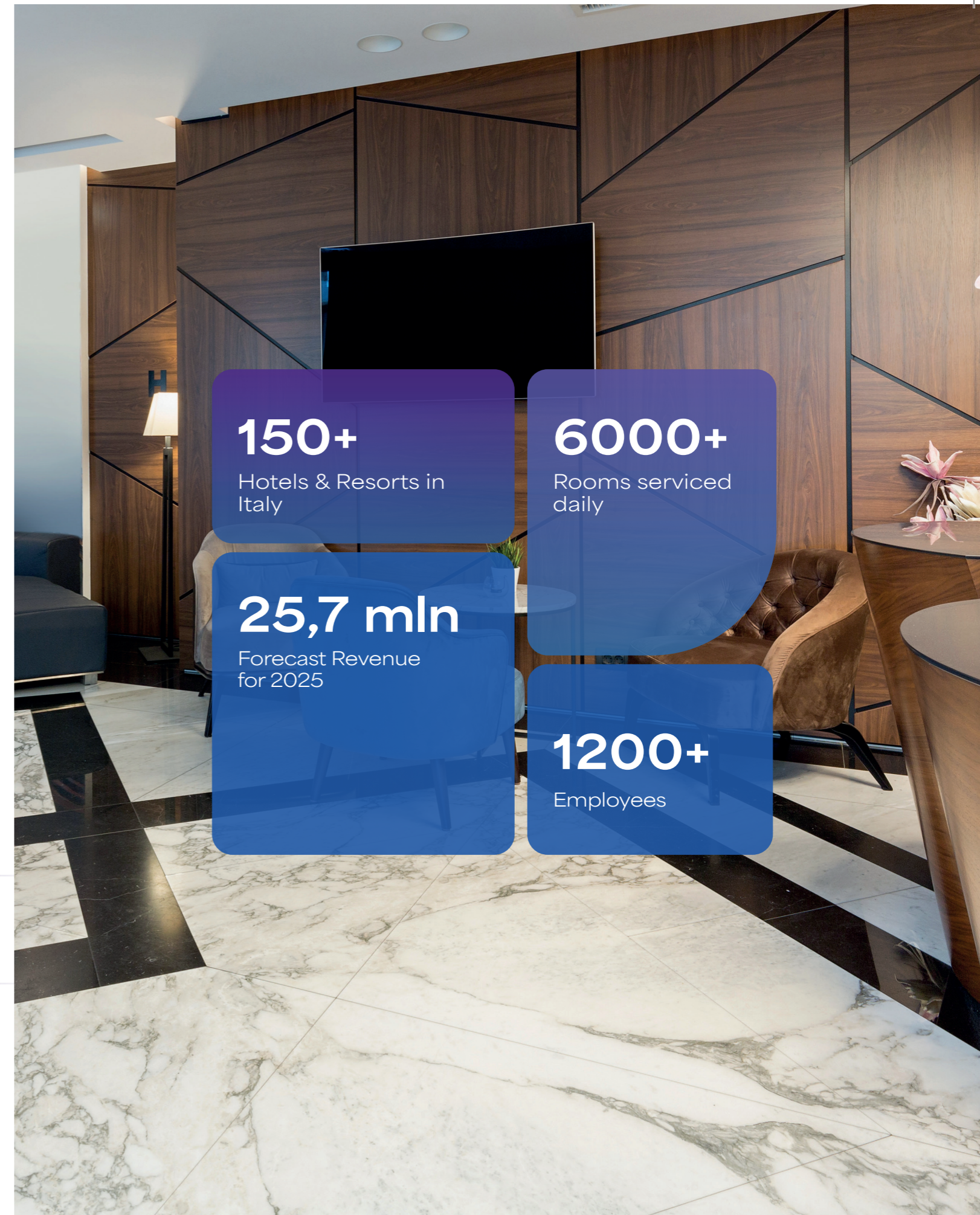
Ihs is a company with extensive experience in managing outsourced services dedicated to hotels and hospitality facilities: cleaning, housekeeping and portering services.

By partnering with Ihs, clients benefit from an “external” service that delivers the professionalism and managerial reliability of an “internal” department. This is made possible by Ihs’ seamless integration into the client’s organization, operating as a strategic partner and fully aligned team member, fostering a synergistic and highly functional working environment.

A partner to hospitality operators in their sustainable growth journey, Ihs is not merely an outsourcing provider of cleaning, housekeeping and portering services, but a strategic partner contributing to the sustainable growth and operational excellence of its clients.

SECTOR OF OPERATION

• HOTELLERIE



150+

Hotels & Resorts in Italy

6000+

Rooms serviced daily

25,7 mln

Forecast Revenue for 2025

1200+

Employees

Guest rooms

- Room cleaning
- Bathroom linen collection
- Inspection of furnishings, amenities, printed materials and furniture positioning
- Inspection of windows, curtains and fixture alignment

extra services

- Turndown service
- Pet welcoming service
- Guest courtesy amenities



Housekeeping management

- Staff training and management
- Quality inspections
- Management of additional guest requests following room servicing



Services

Common areas

- Cleaning of common areas
- Concierge and porter services
- Sanitization and pest control
- Rodent control

extra services

- Technical equipment support for meeting rooms
- Warehouse management and maintenance
- Green area maintenance

Porterage

- Arrangement of furnishings, equipment, luggage and fixtures
- Management and preparation of housekeeping trolleys
- Goods unloading and logistics



Plus

Global Hospitality Standard (GHS)

The introduction of a Technical Process Framework (TPF), specifically designed for large hotel groups, enables the adoption of a single, consistent and certifiable method across all hotels, both in Italy and internationally. This operational standard – replicable and scalable – allows Ihs to engage in a structured manner with major international brands, offering a recognizable and consistent model aligned with the needs of global hotel chains.

The new TPF will serve as an accelerator for international market entry through partnerships with groups already operating in Italy and abroad, strengthening Ihs' positioning as a leading industrial partner in the hospitality sector.

Plus

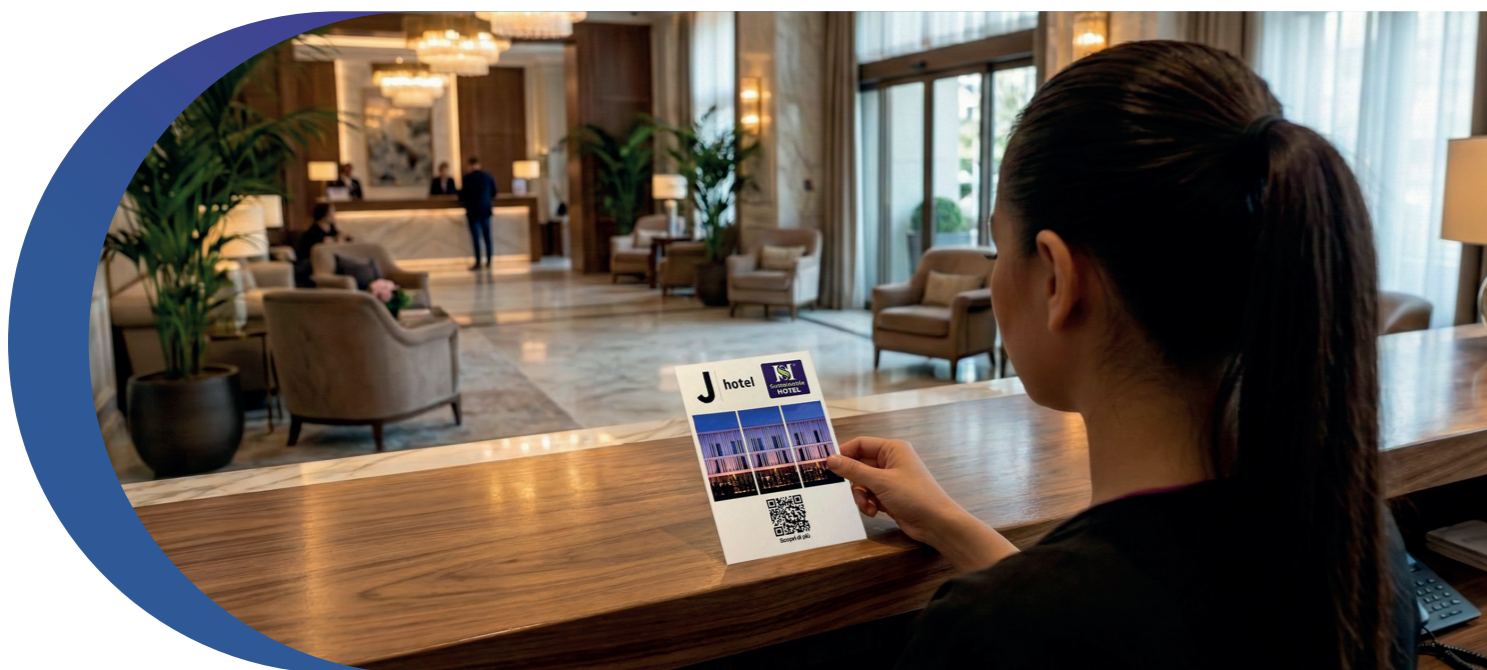


Sustainable Hotel

With Sustainable Hotel, Ihs supports clients in achieving the environmental, financial and governance sustainability objectives set out in the United Nations 2030 Agenda, while promoting the implementation of efficient, effective and rational resource management.

Optimization of cleaning and housekeeping processes for guest rooms and common areas includes:

- Reduction of electricity and water consumption
- Improved waste separation management
- Training for hospitality facility staff
- Guest-focused sustainability communication initiatives



Ihs Luxury is Ihs' "excellence" division – an autonomous line designed to meet the specific requirements of the high-end five-star hospitality segment, translating the Group's values into operational standards, applied methodologies and measurable results.

Today, Ihs Luxury represents the highest expression of this journey: a division that does not merely extend a service offering, but defines a new qualitative benchmark for the effectiveness and efficiency of outsourced housekeeping services.



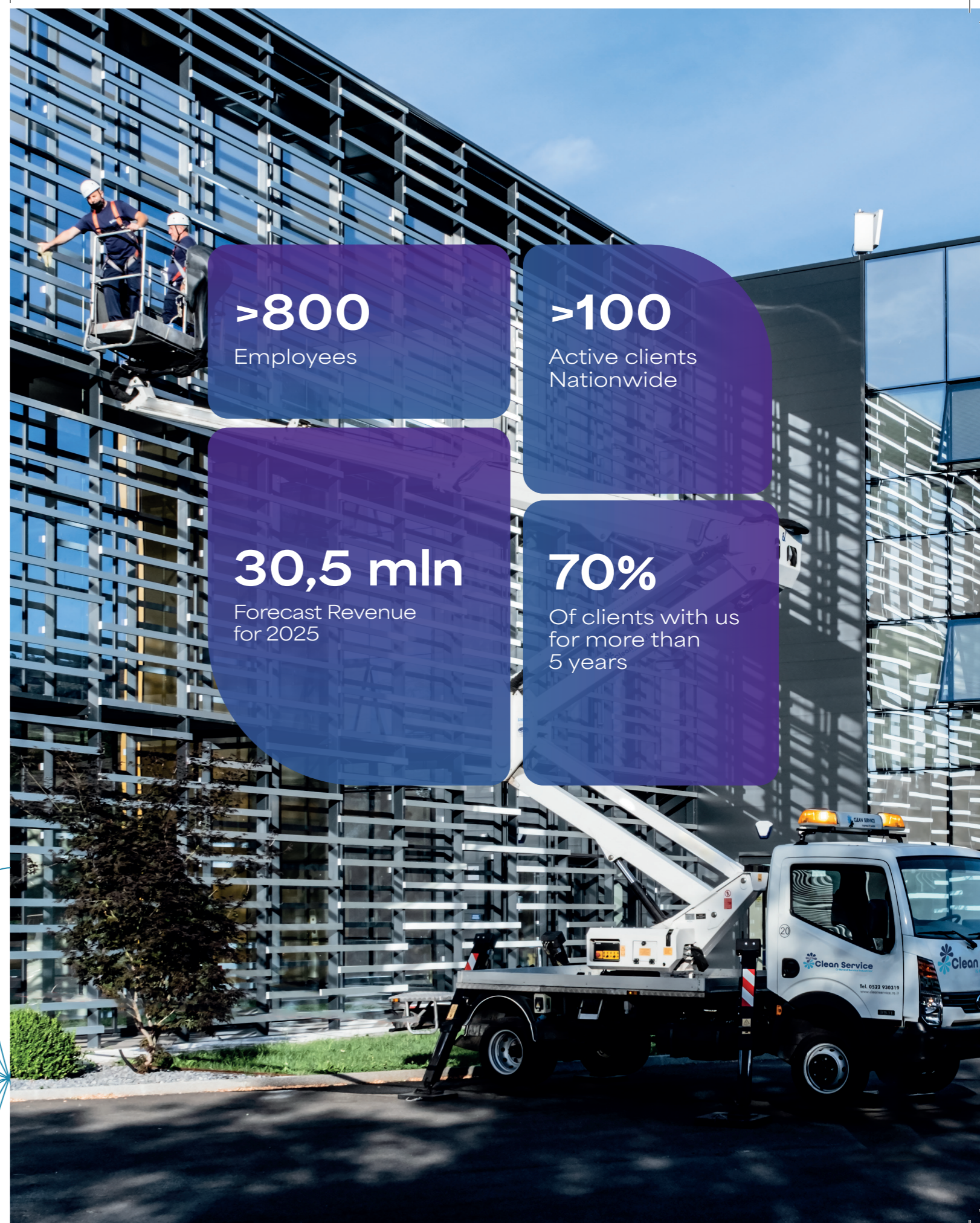
Since 1997, Clean Service has supported businesses with cleaning, sanitization, environmental hygiene and special waste management services, adopting an integrated approach and delivering high technical value.

Clean Service provides solutions tailored to the specific needs of each organization, with a strong focus on service quality, safety and sustainability. A structured organization and trained personnel ensure operational continuity and high standards across diverse production environments.

- Customized services
- Optimized intervention plans
- Qualified and trained personnel
- Sector-specific expertise and know-how
- Continuous investment
- Financial, governance and environmental sustainability

SECTORS OF OPERATION

- FOOD
- HEALTHCARE
- BIOMEDICAL
- INDUSTRIAL
- ENVIRONMENTAL



>800

Employees

>100

Active clients
Nationwide

30,5 mln

Forecast Revenue
for 2025

70%

Of clients with us
for more than
5 years

Cleaning and sanitization

- Food sector
- Industrial sector
- Healthcare sector
- Biomedical sector
- Civil sector

Services

Environmental hygiene

- Waste collection
- Street washing
- Sorting activities
- Sweeping services

Special waste management

- Healthcare waste
- Industrial waste



Plus

RENTRI: national electronic waste traceability register

The advantages of partnering with Clean Service:

- Guaranteed regulatory compliance
- Integrated digital management
- Reduction of errors and sanction risks
- Simple and immediate traceability

Clean Service supports you step by step, taking care of all regulatory requirements:

- Registration with RENTRI
- Completion and ongoing updating of digital registers
- Periodic data submission
- Compliant digital archiving
- Full support for the MUD (Italian Annual Environmental Reporting Requirement)





SUBwAIR Infrastructures and Buildings S.r.l. - Benefit Corporation was established to extensively commercialize APA - Air Pollution Abatement technology and its related multidisciplinary solutions.

The company serves the infrastructure and industrial, commercial and residential building markets, including smart buildings, railway and metro stations, ports, airports and highways. SUBwAIR operates in

complex, high-traffic environments, offering multidisciplinary solutions aimed at delivering measurable improvements in air quality, both indoor and outdoor.

SECTORS OF OPERATION

- INDOOR SPACES AND ENVIRONMENTS
- OUTDOOR SPACES AND ENVIRONMENTS



Smart Buildings
Intelligent building solutions

Urban areas and transport
Supporting mobility at the heart of cities

Industrial spaces
Where production takes place

APA Technology

Air Pollution Abatement

APA is a nature-based technology that uses exclusively water and mechanical processes, eliminating the need for filters and significantly reducing maintenance requirements.

It enables up to **99.9% reduction of airborne pollutants**, simultaneously abating particulate matter, harmful gases, CO₂, ammonia and ultrafine nanoparticles, with a positive impact on infection and contamination risk in crowded environments.

A unique technology capable of addressing multiple challenges simultaneously:

- Air quality
- Virus detection and prevention
- Energy efficiency
- CO₂ capture

Plus

- Functional infrastructure for the **Smart City and Smart Building**
- Up to 99.9% reduction of airborne pollutants
- Nature-based, filter-free and low-maintenance technology
- Improved indoor and outdoor air quality
- Architectural and design integration
- Increased energy efficiency of systems
- Reduced operating costs and rapid return on investment
- Tangible contribution to the SDGs and ecological transition
- Internationally certified and recognized devices

APA Solutions

APA Panel / APA Totem

Solutions designed for outdoor urban areas and large indoor industrial spaces, ideal for Smart City projects, transport infrastructure, ports and airports.

APA Planter / APA Mini Panel

Stand-alone devices developed for indoor environments such as offices, schools, hospitals and residential spaces. Compact, quiet and seamlessly integrable into interior design, they improve air quality without visual intrusion, combining aesthetics and well-being.

APA for AHU / HVAC Units

Integration of APA technology within Air Handling Units (AHUs) and mechanical ventilation systems.

This solution enables the reduction of pollutant emissions, optimization of energy consumption and lowering of operating costs, contributing to the achievement of the Sustainable Development Goals (SDGs).



Robotics and Healthcare Innovation Hub, founded in 2020 as an innovative start-up with the objective of supporting the National Health Service (SSN) through an ecosystem based on the surveillance and prevention of Healthcare-Associated Infections (HAIs).

To improve patients' quality of life and optimize the efficiency of healthcare facilities by investing in advanced technologies and training highly specialized personnel. The company's model is based on patient-centered care, the development of human resources and investment in innovation. The combination of these elements aims to achieve revolutionary results and ensure excellence in healthcare performance. To support the National Health Service, PRISMED has developed COPERINICO, a next-generation technological platform integrating

collaborative and autonomous robotics, artificial intelligence, augmented reality and IoT into a single modular and scalable solution, designed to optimize patient hygiene and environmental sanitization.

The system ensures:

- Standardization of patient care processes
- Optimization of hospital stays
- Improvement of departmental productivity

AI coordinates a team of Specialists and robots in the execution of robotic hygiene interventions for patients, reducing the risk of Healthcare-Associated Infections (HAIs).

SECTORS OF OPERATION

- MEDICAL
- HEALTHCARE
- HOSPITAL
- HEALTHCARE LOGISTICS
- ROBOTICS & DIGITAL HEALTH

10

Active projects

20

Operators involved

KPI

- Reduction in Healthcare-Associated Infections: 20%
- Reduction in average length of stay: 10%
- Retention: 100%

10.000

Robotic hygiene interventions performed

Strutture sanitarie coinvolte

- ASP
- Public/Private Hospital companies
- IRCCS
- Foundations
- University Hospitals
- ARNAS



Infection control and prevention

- Big data analytics
- Robotic hygiene interventions
- Standardization of procedures
- Hygiene monitoring and management

Specialized consulting

- Consulting on medical device design
- Consulting on big data analytics
- Consulting on surveillance and prevention services
- Consulting on software management

Services

Services

Clinical research projects

- Infection research
- Statistical research
- Monitoring of developments in the technological and medical fields
- Medical and scientific research

Training courses

- Full Risk Assistance
- 3D Printers
- Artificial Intelligence
- Information Technology

Technical support

- Assistance in the event of malfunctions or breakdowns
- Monitoring of correct treatment execution
- Remote assistance
- Efficient and user-friendly service



05



nacap

PROFILE

Nacap is an operating holding of the Navafin Group and a direct expression of the entrepreneurial vision of the Navarra family.

Nacap serves as the platform through which the Navarra family develops and supports industrial and entrepreneurial projects with high strategic value.

Its role is expressed through direct involvement in companies within the industrial perimeter and through selective participation in entrepreneurial initiatives, chosen for their alignment in values, long-term vision and growth potential.

This model enables Nacap to foster the development of solid and autonomous businesses while maintaining cultural and strategic coherence, enhancing the identity of each initiative.

GEOGRAPHICAL PRESENCE

Italy | United Kingdom | Finland | Australia
Belgium Switzerland | United States
Canada | Colombia | China

Nacap identity and model

The Nacap model is built on a balanced combination of:

- Direct family governance
- Qualified managerial leadership
- Openness to innovation and international markets

This approach enables the integration of decisiveness, strong value foundations and a long-term vision, ensuring resilience even in the most complex environments.

Companies

Within Nacap operate entrepreneurial entities united by shared values and cohesive strategic direction:

Wholly Owned Companies (100%)

- Naren
- Navatura
- Kappa Immobiliare
- Navatech

Minority Shareholdings

- Tenute Navarra
- Navawave
- Navacollection

A vision that looks to the future with full awareness of its roots, combining the international method and working style inherited from the founder, Totò Navarra Senior, with the passion and determination of its young and Mediterranean identity. Innovation, social responsibility and sustainability guide every strategic decision, grounded in the belief that business is not merely an economic engine, but a means of improving people's quality of life and contributing to the development of social communities.

An entrepreneurial model capable of bringing together tradition and modernity, building bridges between generations.

Nacap's mission is to foster development and generate sustainable long-term value.

Through the companies within its perimeter, Nacap transforms experience, innovation and entrepreneurial vision into tangible opportunities, promoting a sound, resilient and responsible business model. The objective is to promote an entrepreneurial culture capable of combining economic growth, social responsibility and environmental respect, while keeping the role of the family central as a guarantor of continuity and coherence.

VISION

MISSION



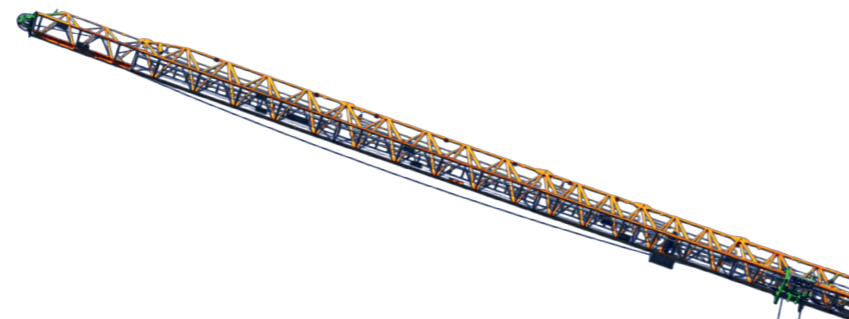


In the Energy & Construction sectors, Naren transforms complexity into high technical and qualitative results.

Naren is a company within the Nacap sub-holding, dedicated to the Energy & Construction sectors and specialized in the design and execution of complex projects with high technical and quality standards.

It operates as a partner to public and private clients, supporting them in the definition and implementation of projects across the civil, industrial and healthcare sectors.

Thanks to multidisciplinary expertise and a coordinated approach, Naren oversees the entire design and construction process, ensuring alignment between objectives, timelines, costs and outcomes.



Naren supports public and private clients in the delivery of complex projects, managing every phase with rigor and quality.



13
Active construction sites

10
Efficiency projects underway

18,2 mln
Forecast Revenue for 2025

Areas of operation



Civil Sector



Healthcare Sector



Industrial Sector

Construction and redevelopment, with energy at the core.

Services

Energy efficiency

- Energy retrofit of civil buildings
- Energy retrofit of public and private healthcare facilities
- Integration of energy solutions within new construction and building redevelopment projects

Construction

- Construction of new civil, industrial and healthcare facilities
- Development of industrial and production buildings
- Healthcare construction, including hospitals and local healthcare facilities
- Redevelopment and renovation of civil properties
- Integrated management of design and execution phases





Public-Private Partnerships (PPP)

Naren develops projects under Public-Private Partnership (PPP) schemes, operating as an industrial and financial partner in the design, construction and management of energy infrastructure and complex projects.

The PPP model enables the integration of technical expertise, financial capacity and managerial vision, ensuring operational efficiency, economic sustainability and risk optimization. Naren supports the entire project life cycle, guaranteeing execution reliability and long-term continuity.

ESCO Model (Energy Service Company)

Naren operates under the ESCO (Energy Service Company) model, assuming technical and financial responsibility for energy efficiency projects.

Through performance-based contracts, the company implements investments that are remunerated through the energy savings generated.

This approach allows public and private clients to improve system efficiency without tying up capital, sharing benefits and results within a framework of sustainability and transparency.

Solutions and projects

- Energy retrofitting of residential properties
- Energy retrofitting of private healthcare facilities
- Construction of local hospitals
- Renovation of residential and commercial properties
- Construction of industrial plants

Naren is innovation, sustainability and quality

MISSION

Naren's mission is to design and deliver Energy & Construction solutions for public and private clients, ensuring quality, efficiency and long-term sustainability.

Our vision is to be a reference point in the Energy & Construction sectors, contributing to the evolution of infrastructure and buildings through integrated, sustainable and technologically advanced solutions.

VISION



NAVARRA

Tenute Navarra represents the strong expression of the bond between the Navarra family and its land.

Tenute Navarra is an agricultural company dedicated to the management, development and enhancement of vineyards, olive groves and nut cultivation, operating under certified organic farming standards and according to an advanced, sustainable and quality-oriented business model.

The company adopts agricultural practices aimed at optimizing the use of natural resources and reducing the

environmental impact of production activities, in full respect of natural cycles and biodiversity. Every agronomic intervention is planned with the objective of preserving soil fertility, protecting water resources and ensuring healthy, traceable and high-quality production.

An integrated approach that enhances the territory, promotes sustainability and safeguards biodiversity.



Cultivated area
175 hectares

Annual production

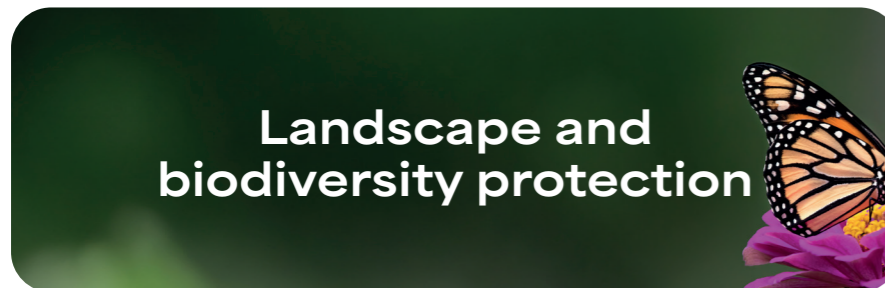
- 100.000 bottles of wine
- 14.000 kg of oil
- 1.500 quintals of almonds

Product lines

- Wines (3 lines; 11 varieties)
- Olive oil (Nocellara del Belice monocultivar)
- Almonds (5 cultivars)



Areas of activity



Activities and production chains

Integrated agricultural management

Tenute Navarra adopts an integrated agricultural management model based on respect for natural cycles, responsible use of resources and innovation in production processes. Agricultural activities are planned to ensure production quality, food safety and environmental sustainability, preserving soil fertility and ecosystem balance over time.

- Sustainability-oriented crop planning
- Responsible water resource management
- Care and maintenance of permanent crops
- Protection of biodiversity and the rural landscape

Viticulture

Viticulture represents one of Tenute Navarra's strategic assets. The vineyards are managed with a rigorous quality-driven approach, focused on enhancing native grape varieties and expressing the authentic character of the territory.

The entire process – from vineyard to winery – is governed according to criteria of traceability, control and continuous improvement, with the objective of producing wines that reflect the identity, history and agricultural heritage of Sicily.

Product processing and enhancement

Tenute Navarra directly oversees the processing of raw materials and the commercial enhancement of its products, ensuring high quality standards and a transparent, controlled supply chain. Quality-oriented transformation processes, production control and traceability, product enhancement and premium positioning represent the four pillars guiding its strategy.



EDUCATION AND SOCIAL RESPONSIBILITY


At Tenute Navarra, projects are developed based on the principle that crops are an expression of the land and the people who cultivate it. For this reason, the company promotes the integration of environmental sustainability and social responsibility. A significant example is the “Children’s Harvest”, an educational initiative that allows young participants to approach the world of viticulture and understand the cultivation cycle of the vine. This project reflects Tenute Navarra’s commitment to creating educational experiences that convey values of respect for nature, belonging and community care.

The objective of these initiatives is to strengthen a sustainable viticulture model capable of enhancing the local natural and cultural heritage, while actively engaging younger generations.

Hospitality, territory and local communities

Combining agricultural production, quality hospitality and responsible enjoyment of the territory in order to promote the role of local communities – rooted in agricultural expertise and professional know-how.

WINE TOURISM



This initiative is part of a long-term vision focused on the sustainable enhancement of the territory, landscape protection and shared growth, in line with the most advanced international wine tourism models.



Navawave Yacht Charter is an Italian company specializing in luxury yacht charter in the Mediterranean Sea.

Founded by an experienced, passionate and dynamic team, Navawave is committed to delivering unique and memorable onboard experiences, supported by high standards of service. Born from a genuine passion for the sea and the nautical world, Navawave Yacht Charter embodies elegance and comfort at sea.

The fleet represents the core of Navawave's offering. Each yacht reflects refinement and luxury, equipped with modern comforts including elegant interiors, spacious and light-filled areas, and cutting-edge technology – elements that make the fleet exceptionally welcoming and exclusive.

A personalized and luxurious nautical experience in the heart of the Mediterranean Sea.



2

Yachts in fleet

550k

Forecast Revenue for 2025

154

Guests on board in the year 2025

2500

Nautical miles traveled in 2025

The Fleet

The fleet is at the heart of Navawave

Each yacht combines refinement and luxury with modern comforts, elegant interiors, spacious layouts and cutting-edge technology, ensuring an exclusive onboard experience.

Sea Sons

4 Cabins | 21 meters | 8 Guests

M/Y Sea Sons, a Ferretti 700, combines contemporary design, advanced technology and superior comfort. It represents a refined and sophisticated yachting experience, ensuring exclusivity and elegance for all guests on board.



Sea Toy

2 Double Cabins | 14 meters | 1 Skipper

SEA TOY, Magazzù MX-14 Classic, is designed for those seeking elegance, advanced technology and uncompromising performance. Powered by two 440 HP Volvo Penta engines, this luxury RIB reaches a top speed of 45 knots, combining style and dynamism at sea.

Our destinations

Navawave Yacht Charter offers tailor-made itineraries across the most captivating destinations of the Mediterranean. Among islands that seem suspended between myth and reality and coastlines shaped by light and history, each destination reveals itself from a new perspective. From the sea, ancient stories come to life, inviting guests to discover colorful seaside villages reflected in the water, secluded coves and the unmistakable scent of sea salt in the air.

- . Sardinia
- . Sicily
- . Gulf of Naples
- . Costa Smeralda
- . Porto Cervo
- . Capri
- . Aeolian Islands





Navatura represents the direct commercial expression of an agricultural and entrepreneurial journey developed through the inheritance of values, expertise and vision cultivated over time.

Navatura was established as a commercial company with the objective of enhancing, distributing and promoting high-quality organic agri-food products that authentically express the Sicilian territory.

Within its operating model, Navatura selects and coordinates agricultural enterprises that meet rigorous standards of quality, sustainability and territorial coherence, sharing the same values and production approach.

Navatura operates as a platform for the enhancement of Sicilian excellence, with a specific focus on certified organic and “zero-residue” almonds, ensuring full supply chain traceability and consistent positioning in national and international markets.



Controlled supply chain

Tenute Navarra and selected partners

Sicilian roots

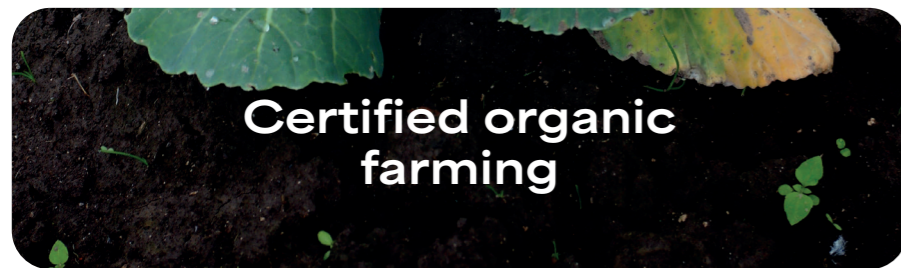
Organic excellence of the territory

Quality

Certified Organic and Zero-Residue standards



The organic approach



Organic certification is not considered merely a formal requirement, but a guarantee tool for consumers and partners, safeguarding quality and sustainability throughout the entire supply chain. Navatura adopts a sustainability-driven approach based on measurable standards, integrating agronomic innovation and process control. Particular attention is given to the production of certified zero-residue almonds – an advanced standard attesting to the absence of detectable chemical residues in the finished product. This approach represents an additional level of assurance that goes beyond regulatory compliance, reinforcing consumer health protection and ecosystem preservation.

Agricultural, cultural and landscape value of the territory

The Sicilian territory is a structural element of Navatura's identity, not simply a geographical reference. Environment, climate, soil morphology, biodiversity and agricultural traditions all contribute to defining the qualitative characteristics of the products. Navatura enhances the territory also in its cultural and landscape dimension, recognizing the role of rural communities, historic agricultural practices and the balanced relationship between people and nature. The territory therefore becomes a distinctive and recognizable factor, capable of generating value in international markets.

Authenticity, controlled origin and traceability are key elements in international markets for building trust, reputation and brand value. Navatura's positioning is founded on this principle, transforming the territory into both a competitive and narrative asset.



Exclusive selection of Sicilian excellence

Navatura operates according to a rigorous and selective model, choosing exclusively Sicilian excellence that meets objective criteria of quality, sustainability and territorial identity. Tenute Navarra represents the privileged production partner, while any external collaborations are activated only with agricultural entities that share

the same organic approach, respect for the territory and high production standards. Selection is not driven by volume, but by value alignment and intrinsic product quality.

A direct, reliable and transparent relationship with consumers and professional buyers.

Navatura bases its relationship model on transparency, reliability and direct dialogue. With end consumers, the company guarantees clear information regarding origin, production methods, certifications and product characteristics. With professional buyers, Navatura positions itself as a structured partner capable of ensuring continuity, traceability, high quality standards and a coherent commercial vision. The commercial relationship is conceived as a long-term partnership founded on trust and shared values.



Kappa immobiliare

Kappa Immobiliare is a company operating in the construction and real estate development sector.

Through an integrated approach, the company manages the design, construction and management of residential, commercial and hospitality properties, combining construction quality, operational efficiency and a strong focus on sustainability. With consolidated expertise in civil, infrastructure and specialized works, Kappa Immobiliare delivers comprehensive solutions – from the restoration and redevelopment of historic buildings to the construction of new complexes – ensuring technical excellence and reliability at every stage of the project.

The company also integrates real estate development, asset management and complementary services, positioning itself as a reliable partner for investors seeking innovative projects with long-term value.



We build value, we develop vision

**Building
restoration and
redevelopment**



**Real estate
enhancement**



**Asset
management
and real estate
services**



**Integrated design
and construction**



Kappa Immobiliare operates with an integrated approach that combines technical expertise, strategic vision and management capability. Each project is overseen throughout all its phases, with the objective of ensuring execution quality, investment solidity and long-term continuity.



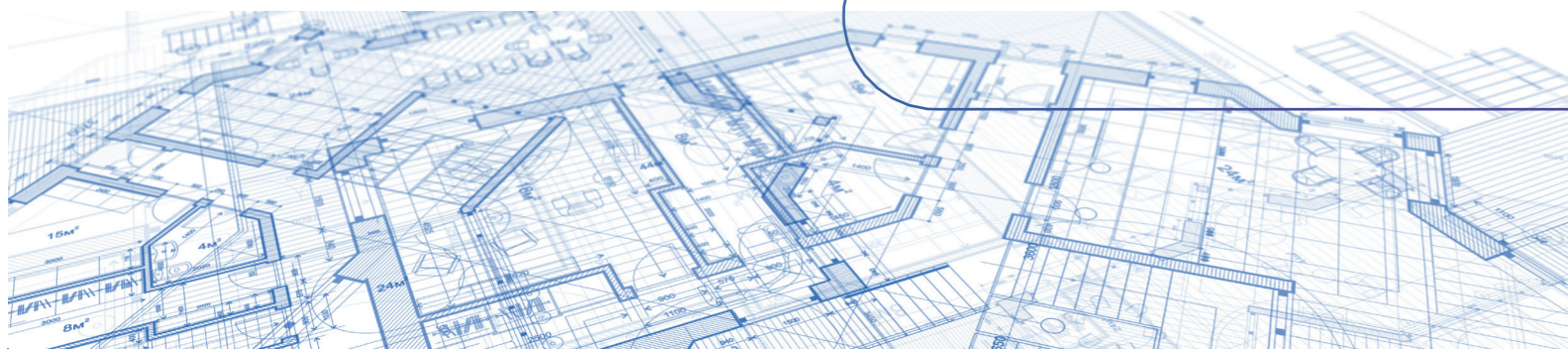
Navatech is an engineering and architecture company that operates in support of public and private entities, offering a comprehensive range of highly specialized technical services.

The company provides consulting services, technical and economic feasibility studies, design services, construction supervision and safety coordination for works and systems of various types and levels of complexity. Navatech's activities also include urban planning, territorial redevelopment, building restoration and renovation, environmental monitoring and compliance verification, as well as the design, monitoring and management of technological, electrical, thermal and renewable energy systems.

The company delivers specialized consulting in engineering, digitalization, workplace safety, energy efficiency and industrial process optimization. It supports public and private clients in obtaining quality, environmental and corporate social responsibility certifications, and assists in the adoption of advanced technologies and innovative processes.

Integrated engineering for territories, buildings and systems

Navatech manages the design and execution of turnkey construction and infrastructure projects, overseeing the entire process from technical planning to implementation. Its activities also include the provision of specialized training services and the management of operational and strategic programs in the main sectors of engineering and construction. A comprehensive approach that integrates design, organizational and coordination expertise, supporting through complex processes with method and continuity.



Navacollection

Navacollection coordinates construction, renovation and expansion projects for buildings and facilities dedicated to the tourism and hospitality sector.

Navacollection was established as a hospitality project dedicated to boutique properties capable of combining territorial identity, design and attention to detail. The first development, currently underway, is taking shape as a Country Boutique House – an intimate and exclusive countryside residence designed to offer an authentic and refined experience, far from hectic rhythms and immersed in an atmosphere of tranquility and beauty.

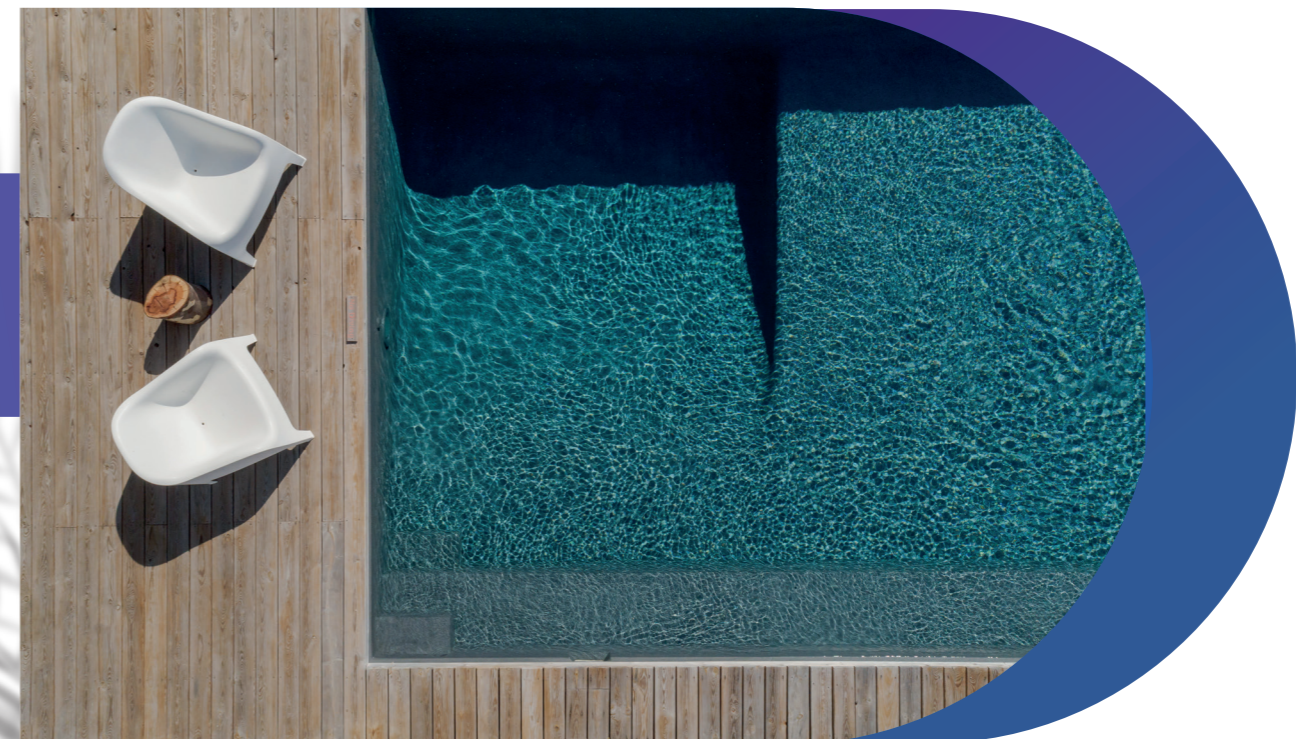
The project envisages the enhancement of the property through a careful and context-sensitive intervention, featuring welcoming spaces, natural materials and a style that blends contemporary elegance with rural tradition. Each space will be conceived to ensure comfort, privacy and a strong sense of belonging to the territory.

With Navacollection, services and spaces are integrated to deliver quality hospitality.

Tailor-made hospitality

This first Country Boutique House will represent the founding vision of Navacollection: tailor-made hospitality, intimate yet distinctive, where every detail is designed to transform the stay into a memorable experience.

Navacollection is today an evolving project, with the ambition of developing a collection of boutique residences united by a clear vision: authenticity, quality and identity.





navafin

The strength of the Group,
the story of a family.

